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*Counsel for Official Committee  
of Unsecured Creditors*

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re  
CASH CLOUD, INC. dba COIN CLOUD,  
Debtor.

Case No.: 23-10423-mkn  
Chapter 11

**MONTHLY FEE STATEMENT OF FTI  
CONSULTING, INC. FOR ALLOWANCE  
AND PAYMENT OF COMPENSATION  
AND REIMBURSEMENT OF EXPENSES  
FOR THE PERIOD OF JULY 1,  
2024 THROUGH JULY 31, 2024**

FTI Consulting, Inc., Financial Advisor to  
Official Committee of Unsecured Creditors

April 27, 2023 (employment authorized  
retroactive to February 24, 2023)

July 1, 2024, through July 31, 2024

\$27,768.00 (80% of \$34,710.00)

\$0.00 (100% of expenses)

FTI Consulting, Inc. (“FTI” or the “Applicant”), financial advisor for the Official Committee of Unsecured Creditors (the “Committee”), hereby submits its Seventeenth Interim Monthly Fee Statement (the “Statement”) for allowance and payment of compensation for professional services rendered and for reimbursement of actual and necessary expenses incurred for the period commencing July 1, 2024, through July 31, 2024 (the “Fee Period”) pursuant to the *Order Granting Debtor’s Motion Pursuant to 11 U.S.C. §§ 105(a) and 331, and Fed. R. Bankr. P. 2016, Authorizing and Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [ECF No. 321] (the “Interim Compensation Procedures Order”).

By this Statement, FTI requests allowance and payment of \$27,768.00 (representing 80% of the \$34,710.00 in fees incurred) as compensation for professional services rendered to the Committee during the Fee Period and allowance and payment of \$0.00 (representing 100% of expenses incurred) as reimbursement for actual and necessary expenses incurred by FTI Consulting, Inc. during the Fee Period.

Attached hereto as **Exhibit A** is the name of each professional at FTI who performed services for the Committee in connection with these Chapter 11 Cases during the Fee Period covered by this Fee Statement and the hourly rate and total fees for each professional. Attached hereto as **Exhibit B** is a summary of hours during the Fee Period by task. Attached hereto as **Exhibit C** are the detailed time entries for the Fee Period.

Some fees and expenses may not be included in this Statement due to delays in the accounting and processing of certain fees and expenses during the Fee Period. FTI reserves all rights to seek further allowance of such fees and expenses not set forth herein.

In accordance with the proposed Interim Compensation Procedures Order, objections to this Statement, if any, must be served within 20 days of receipt of the Statement. At the expiration of this 20-day review period, the Debtors will promptly pay 80% of the fees and all the disbursements requested in this Statement, except such fees or disbursements as to which an

1 objection has been served.

2 DATED this 27th day of August 2024.

3 FTI Consulting, Inc.

By: /s/ Michael Tucker

5 Michael Tucker

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7 Scottsdale, AZ 85254

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9 *Financial Advisor for Official Committee*  
10 *of Unsecured Creditors*

11  
12 Respectfully submitted by:

13 McDONALD CARANO LLP

14 */s/ Ryan J. Works*

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19 *Counsel for Official Committee*  
20 *of Unsecured Creditors*

# Exhibit A

**EXHIBIT A**  
**CASH CLOUD, INC., dba COIN CLOUD - CASE NO. BK-23-10423-mkn**  
**SUMMARY OF HOURS BY PROFESSIONAL**  
**FOR THE PERIOD JULY 1, 2024 TO JULY 31, 2024**

<b>Professional</b>	<b>Position</b>	<b>Billing Rate<sup>1</sup></b>	<b>Total Hours</b>	<b>Total Fees</b>
Tucker, Michael	Sr Managing Dir	\$ 650	7.8	\$ 5,070.00
Halevy, Richard	Director	650	45.6	29,640.00
<b>TOTAL</b>			<b>53.4</b>	<b>\$ 34,710.00</b>

1. Per its retention application [Docket No. 348], FTI has agreed to bill each professional in this case at \$650 per hour other than for tasks relating to litigation or a contested plan confirmation where the customary hourly rates would apply.

# Exhibit B

**EXHIBIT B**  
**CASH CLOUD, INC., dba COIN CLOUD - CASE NO. BK-23-10423-mkn**  
**SUMMARY OF HOURS BY TASK**  
**FOR THE PERIOD JULY 1, 2024 TO JULY 31, 2024**

<b>Task Code</b>	<b>Task Description</b>	<b>Total Hours</b>	<b>Total Fees</b>
2	Cash & Liquidity Analysis	13.4	8,710.00
6	Asset Sales & Recoveries	0.3	195.00
11	Prepare for and Attend Court Hearings	0.5	325.00
17	Wind Down Monitoring	4.3	2,795.00
18	Potential Avoidance Actions & Litigation	30.5	19,825.00
19	Case Management	0.9	585.00
24	Preparation of Fee Application	3.5	2,275.00
<b>GRAND TOTAL</b>		<b>53.4</b>	<b>\$ 34,710.00</b>

# Exhibit C



**EXHIBIT C**  
**CASH CLOUD, INC., dba COIN CLOUD - CASE NO. BK-23-10423-mkn**  
**TIME DETAIL**  
**FOR THE PERIOD JULY 1, 2024 TO JULY 31, 2024**

<b>Task Category</b>	<b>Date</b>	<b>Professional</b>	<b>Hours</b>	<b>Activity</b>
2	7/1/2024	Halevy, Richard	0.3	Review latest cash collection report provided by Powercoin.
2	7/2/2024	Halevy, Richard	0.7	Participate in call with Powercoin re: cash collections.
2	7/2/2024	Halevy, Richard	0.9	Prepare reconciliation re: Powercoin cash collection schedule.
2	7/2/2024	Halevy, Richard	2.1	Update reconciliation re: Powercoin cash collection schedule.
2	7/8/2024	Halevy, Richard	1.2	Prepare analysis re: Debtor estate liquidity.
2	7/10/2024	Halevy, Richard	0.6	Prepare analysis re: Debtor estate liquidity.
2	7/15/2024	Halevy, Richard	0.7	Prepare analysis re: Debtor estate liquidity.
2	7/16/2024	Halevy, Richard	0.7	Review latest estate cash report from Powercoin and prepare questions for call.
2	7/16/2024	Halevy, Richard	0.7	Participate in call with Powercoin re: cash collections.
2	7/19/2024	Halevy, Richard	0.2	Prepare correspondence to Fox Rothschild re: Powercoin cash collections.
2	7/23/2024	Halevy, Richard	1.0	Prepare draft demand letter for cash collection process.
2	7/24/2024	Tucker, Michael	0.5	Participate in call with FTI team re: Debtor estate liquidity.
2	7/24/2024	Halevy, Richard	0.5	Participate in call with FTI team re: Debtor estate liquidity.
2	7/24/2024	Halevy, Richard	1.9	Prepare analysis re: Debtor estate liquidity.
2	7/26/2024	Halevy, Richard	0.9	Prepare analysis re: professional fees in connection with estate liquidity.
2	7/30/2024	Halevy, Richard	0.2	Prepare correspondence to Province re: potential estate recovery.
2	7/31/2024	Halevy, Richard	0.3	Prepare correspondence to Fox Rothschild re: Powercoin cash collections.
<b>2 Total</b>			<b>13.4</b>	
6	7/29/2024	Halevy, Richard	0.3	Prepare correspondence to FTI team re: sale proceeds escrow reconciliation.
<b>6 Total</b>			<b>0.3</b>	

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**CASH CLOUD, INC., dba COIN CLOUD - CASE NO. BK-23-10423-mkn**  
**TIME DETAIL**  
**FOR THE PERIOD JULY 1, 2024 TO JULY 31, 2024**

<b>Task Category</b>	<b>Date</b>	<b>Professional</b>	<b>Hours</b>	<b>Activity</b>
11	7/11/2024	Halevy, Richard	0.5	Listen into status hearing re: McAlary adversary proceeding and update team re: same.
<b>11 Total</b>			<b>0.5</b>	
17	7/3/2024	Halevy, Richard	0.3	Prepare correspondence to Debtor re: wind-down matters.
17	7/5/2024	Halevy, Richard	0.2	Review correspondence from Debtor re: wind-down matters.
17	7/10/2024	Tucker, Michael	0.9	Participate in call with Debtor re: wind-down matters.
17	7/10/2024	Halevy, Richard	0.4	Prepare for call with Debtor re: wind-down matters.
17	7/10/2024	Halevy, Richard	0.9	Participate in call with Debtor re: wind-down matters.
17	7/15/2024	Halevy, Richard	0.3	Prepare correspondence to Debtor re: wind-down matters.
17	7/24/2024	Tucker, Michael	0.3	Participate in call with Debtor re: wind-down matters.
17	7/24/2024	Halevy, Richard	0.3	Participate in call with Debtor re: wind-down matters.
17	7/31/2024	Halevy, Richard	0.4	Participate in call with Debtor re: wind-down matters.
17	7/31/2024	Halevy, Richard	0.3	Prepare for call with Debtor re: wind-down matters.
<b>17 Total</b>			<b>4.3</b>	
18	7/8/2024	Halevy, Richard	0.6	Review arbitrator ruling on motions to compel re: Bitaccess arbitration.
18	7/9/2024	Halevy, Richard	1.6	Review Debtor documents for support re: Bitaccess arbitration.
18	7/9/2024	Halevy, Richard	0.2	Review correspondence from Debtor's Canadian Counsel re: Bitaccess arbitration.
18	7/10/2024	Tucker, Michael	0.6	Review supporting documents for Bitaccess litigation damages.
18	7/10/2024	Halevy, Richard	0.9	Respond to Counsel request re: Bitaccess arbitration.
18	7/10/2024	Halevy, Richard	0.5	Review damages analysis re: Bitaccess litigation.
18	7/10/2024	Halevy, Richard	0.5	Review supporting documents for Bitaccess litigation damages.
18	7/11/2024	Tucker, Michael	0.7	Prepare for call with Fox Rothschild and Debtor's Canadian Counsel re: Bitaccess arbitration expert report.

**EXHIBIT C**  
**CASH CLOUD, INC., dba COIN CLOUD - CASE NO. BK-23-10423-mkn**  
**TIME DETAIL**  
**FOR THE PERIOD JULY 1, 2024 TO JULY 31, 2024**

<b>Task Category</b>	<b>Date</b>	<b>Professional</b>	<b>Hours</b>	<b>Activity</b>
18	7/11/2024	Tucker, Michael	1.0	Participate in call with Fox Rothschild and Debtor's Canadian Counsel re: Bitaccess arbitration expert report.
18	7/11/2024	Halevy, Richard	0.2	Correspond with Debtor's Canadian Counsel re: Bitaccess arbitration.
18	7/11/2024	Halevy, Richard	1.0	Participate in call with Fox Rothschild and Debtor's Canadian Counsel re: Bitaccess arbitration expert report.
18	7/11/2024	Halevy, Richard	0.7	Review documentation produced by KSG re: adversary proceeding.
18	7/11/2024	Halevy, Richard	0.6	Prepare for call with Debtor's Canadian Counsel re: Bitaccess arbitration.
18	7/12/2024	Tucker, Michael	0.7	Review documentation re: Cole Kepro litigation in connection with settlement payout.
18	7/12/2024	Halevy, Richard	0.3	Review docket filings in connection with Cole Kepro litigation settlement.
18	7/15/2024	Halevy, Richard	0.4	Review documentation in connection with Cole Kepro settlement.
18	7/15/2024	Halevy, Richard	0.2	Correspond with Debtor's Canadian Counsel re: Bitaccess arbitration.
18	7/16/2024	Halevy, Richard	0.8	Participate in call with Debtor's Canadian Counsel re: Bitaccess expert report.
18	7/16/2024	Halevy, Richard	0.5	Prepare questions list for expert re: Bitaccess arbitration.
18	7/16/2024	Halevy, Richard	0.2	Prepare for call with Debtor's Canadian Counsel re: Bitaccess arbitration.
18	7/16/2024	Halevy, Richard	0.3	Prepare correspondence to FTI team re: Cole Kepro settlement.
18	7/19/2024	Halevy, Richard	0.3	Review correspondence from Counsel re: Cole Kepro settlement and surcharge ruling status.
18	7/22/2024	Tucker, Michael	0.1	Participate in call with Seward & Kissel ("S&K") re: McAlary adversary proceeding.
18	7/22/2024	Halevy, Richard	0.2	Review correspondence from S&K re: McAlary litigation.
18	7/24/2024	Tucker, Michael	0.5	Participate in call with S&K re: McAlary adversary proceeding.
18	7/24/2024	Tucker, Michael	0.2	Prepare correspondence to Fox Rothschild re: KSG adversary proceeding.
18	7/24/2024	Tucker, Michael	0.5	Participate in call with FTI team re: Bitaccess arbitration expert report.
18	7/24/2024	Halevy, Richard	0.3	Prepare correspondence to Debtor's Canadian Counsel re: Bitaccess arbitration.

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**CASH CLOUD, INC., dba COIN CLOUD - CASE NO. BK-23-10423-mkn**  
**TIME DETAIL**  
**FOR THE PERIOD JULY 1, 2024 TO JULY 31, 2024**

<b>Task Category</b>	<b>Date</b>	<b>Professional</b>	<b>Hours</b>	<b>Activity</b>
18	7/24/2024	Halevy, Richard	0.5	Participate in call with FTI team re: Bitaccess arbitration expert report.
18	7/24/2024	Halevy, Richard	0.8	Prepare damages analysis re: Bitcoin Depot litigation.
18	7/24/2024	Halevy, Richard	0.2	Prepare correspondence to FTI team re: Bitaccess arbitration.
18	7/24/2024	Halevy, Richard	0.3	Prepare correspondence to Fox Rothschild re: KSG adversary proceeding.
18	7/25/2024	Halevy, Richard	1.1	Prepare summary of supporting documents for Bitaccess litigation damages.
18	7/25/2024	Halevy, Richard	3.8	Review supporting documents for Bitaccess litigation damages at the request of Counsel.
18	7/25/2024	Halevy, Richard	3.1	Continue to review supporting documents for Bitaccess litigation damages at the request of Counsel.
18	7/26/2024	Tucker, Michael	0.2	Correspond with S&K re: McAlary adversary proceeding.
18	7/26/2024	Tucker, Michael	0.8	Participate in call with FTI team re: Bitaccess litigation supporting analysis.
18	7/26/2024	Tucker, Michael	0.5	Review analysis re: KSG adversary proceeding and correspond with Fox Rothschild re: same.
18	7/26/2024	Halevy, Richard	0.3	Prepare correspondence to FTI team re: Bitaccess arbitration.
18	7/26/2024	Halevy, Richard	0.2	Prepare correspondence to Fox Rothschild re: KSG adversary proceeding.
18	7/26/2024	Halevy, Richard	0.8	Participate in call with FTI team re: Bitaccess litigation supporting analysis.
18	7/26/2024	Halevy, Richard	0.2	Participate in call with Fox Rothschild re: KSG adversary proceeding.
18	7/26/2024	Halevy, Richard	0.6	Review Bitaccess supporting documents re: conversion expenses.
18	7/26/2024	Halevy, Richard	0.4	Prepare correspondence to FTI team re: Bitaccess damages analysis.
18	7/29/2024	Halevy, Richard	0.3	Review Bitcoin Depot financial reporting re: litigation.
18	7/29/2024	Halevy, Richard	0.8	Prepare correspondence to Debtor's Canadian Counsel re: Bitaccess arbitration.
18	7/29/2024	Halevy, Richard	0.2	Prepare correspondence to FTI team re: Bitcoin Depot financial reporting in connection with litigation.
18	7/30/2024	Halevy, Richard	0.8	Prepare correspondence to Debtor's Canadian Counsel re: Bitaccess arbitration.
<b>18 Total</b>			<b>30.5</b>	
19	7/15/2024	Tucker, Michael	0.3	Review case status and develop work plan.
19	7/15/2024	Halevy, Richard	0.3	Develop work plan to address case issues.

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**FOR THE PERIOD JULY 1, 2024 TO JULY 31, 2024**

<b>Task Category</b>	<b>Date</b>	<b>Professional</b>	<b>Hours</b>	<b>Activity</b>
19	7/31/2024	Halevy, Richard	0.3	Prepare correspondence to FTI team re: work plan.
<b>19 Total</b>			<b>0.9</b>	
24	7/8/2024	Halevy, Richard	2.0	Prepare May 2024 fee application.
24	7/8/2024	Halevy, Richard	1.5	Prepare June 2024 fee application.
<b>24 Total</b>			<b>3.5</b>	
<b>Grand Total</b>			<b>53.4</b>	